



SATYA MicroCapital Ltd.

सर्वे भवन्तु सुखिनः

November 16, 2022

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Fort, Mumbai- 400001**

Scrip Code: 958258, 958955, 958878, 958911, 959792, 959791, 973009, 973235, 973283, 973295, 973301, 973383, 973717, 973893, 973946, 973964, 973971, 974172, 974260, 974262, 974312, 974313

Dear Sir/ Madam,

Subject: Outcome of the Board Meeting

With reference to our letter dated November 10, 2022 and pursuant to the provisions of Regulation 51 read with Part B of Schedule III and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company at its meeting held today, i.e. Wednesday, November 16, 2022 has inter alia approved an issue of rated, secured, senior, listed, transferable, redeemable non-convertible debentures ("NCDs") for an amount of Rs. 50 crore ("Base Issue Size") with an option to retain over-subscription up to Rs. 25 crore, aggregating up to Rs. 75 Crores ("Overall Issue Size") through public issue. The details as per SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015, are furnished in Annexure A.

The meeting of the Board commenced at 05:00 p.m. and concluded at 06:10 p.m.



This is for your information and records.

The aforesaid information is being made available on the Company's website * at www.satyamicrocapital.com.

Thanking You.

Yours Faithfully,

For SATYA MicroCapital Limited



Choudhary Runveer Krishnan
Company Secretary and Chief Compliance Officer
Membership No.: F7437

Encl: a/a

Registered and Corporate Office

519, 5th Floor, DLF Prime Tower, Okhla Industrial Area, Phase - 1, New Delhi - 110020, India

E-mail : info@satyamicrocapital.com | Web : www.satyamicrocapital.com

CIN : U74899DL1995PLC068688 | Fax : (+91-11) 49724051 | Phone : (+91-11) 4972 4000



Annexure A

Sr. No.	Particulars	Details
1	Type of securities	Rated, Secured, Senior, Listed, Transferable, Redeemable, Non-Convertible Debentures (the "NCDs")
2	Type of issue	Public Issue
3	Size of Issue	Rs. 50.00 Crore (Rupees Fifty Crore) with an option to retain oversubscription up to Rs. 25.00 Crore (Rupees Twenty Five Crore), aggregating up to Rs. 75.00 Crore (Rupees Seventy Five Crore) ("Overall Issue Size").
4	Listing	The Debentures are proposed to be listed on Stock Exchange(s)
5	Tenure of instrument	18 months
6	Date of allotment	To be decided
7	Date of maturity	The date of maturity will be dependent on date of allotment.
8	Coupon/interest offered	10.80% (Ten decimal point eight zero percent) equivalent to 11.25% XIRR
9	Schedule of Payment of coupon/interest and principal	Coupon Payment: Quarterly Principal payment: 1/6th of the face value of NCD will be redeemed at the end of every 3 months from the Deemed Date of Allotment.
10	Charge/Security	The Debentures shall be secured by the Company on a first and exclusive charge basis by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders over the Identified Assets.
11	Special right/interest/privileges attached to the instrument and changes thereof	No
12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	On the occurrence of an Event of Default (including a Payment Default), the Company shall pay additional interest at 2% (two percent) per annum over the relevant Interest Rate in respect of the relevant NCDs on the relevant Outstanding Principal Amounts from the date of the occurrence of the Event of Default until such Event of Default is cured or the relevant Secured Obligations are repaid, on each Interest Payment Date occurring during the aforementioned period.

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13	Details of any letter ^{सर्वे भवन्तु सुखिनः} OF Comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14	Details of redemption of debentures	Debenture will be redeemed at Par i.e. Rs. 1,000/- being face value of each NCD on the maturity date. 1/6th of the face value of NCD will be redeemed at the end of every 3 months from the Deemed Date of Allotment.
15	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.

Note: The coupon payable on the NCDs, as proposed aforesaid, may be modified based on the prevailing market conditions at the time of approval of Prospectus for the NCD Issue.



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